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Nikko AM Global Internet ETF

Stock Code:
9072 (USD counter)
3072 (HKD counter)

(the “**Sub-Fund**”)

*(a sub-fund of Nikko AM Hong Kong Exchange Traded Funds Series (the “**Trust**”),
a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

Announcement Amendment of Trust Deed Clarification of deferred redemption disclosure Miscellaneous updates to offering documents

Dear Unitholders,

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Trust and the Sub-Fund dated 8 June 2020.

Nikko Asset Management Hong Kong Limited, the Manager of the Trust and the Sub-Fund (the “**Manager**”), wishes to inform Unitholders of the Sub-Fund of the following updates in relation to the Trust and the Sub-Fund:

A. Amendment of Trust Deed

In order to provide investors with an additional channel to invest in other sub-funds under the Trust, the Trust Deed of the Trust dated 27 August 2019 (as supplemented) has been amended by way of an Amended and Restated Trust Deed dated 25 May 2020 to allow for

the establishment of Unlisted Classes of Units in respect of sub-funds under the Trust (“**Amendment of Trust Deed**”).

Although the Trust Deed has been amended to provide flexibility to establish Unlisted Classes of Unit in respect of sub-funds under the Trust, the Manager does not currently intend to introduce any Unlisted Class of Units to the Sub-Fund. As such, the Sub-Fund will not offer Unlisted Class of Units and existing investors of the Sub-Fund will not be affected by this Amendment of Trust Deed. The Manager will obtain the SFC’s prior approval and will notify investors if it wishes to offer Unlisted Class of Units in respect of the Sub-Funds.

The Amendment of Trust Deed does not require Unitholder’s approval pursuant to the Trust Deed and applicable laws and regulations. The Manager and the Trustee agree to the Amendment of Trust Deed.

B. Clarification of deferred redemption disclosure

Currently, the Prospectus discloses that, in the event that redemption requests are received for the redemption of Units representing in aggregate more than 10% of the total Net Asset Value or the total number of Units in the Sub-Fund then in issue, the Manager may direct the Trustee to reduce the requests rateably and pro rata amongst all Unitholders seeking to redeem Units on the relevant Dealing Day and carry out only sufficient redemptions which, in aggregate, amount to 10% of the total Net Asset Value or total number of Units in the Sub-Fund then in issue (the “**Deferred Redemption**”).

From the date of this Announcement, the disclosure in the Prospectus will be clarified to disclose that the Deferred Redemption may be imposed by reference to the “total Net Asset Value” of the Sub-Fund instead of by reference to the “total Net Asset Value or the total number of Units” of the Sub-Fund.

For the avoidance of doubt, this is merely a clarification to the disclosure and does not change the Sub-Fund’s operations in respect of the Deferred Redemption mechanism, which has remained the same since the inception of the Sub-Fund.

C. Miscellaneous Updates to Offering Documents

The Prospectus and the product key facts statement of the Sub-Fund (“**KFS**”) has also been amended to include miscellaneous updates to Index data.

D. General

For the avoidance of doubt, (i) the investment objective and policies of the Sub-Fund will remain unchanged; (ii) the abovementioned changes will not amount to material changes to the Sub-Fund; (iii) there will be no material change or increase in the overall risk profile of the Sub-Fund; and (iv) the abovementioned changes do not materially prejudice the interests of Unitholders.

The revised Prospectus and KFS will be published on the Trust’s website at www.nikkoam.com.hk/etf (this website has not been reviewed by the SFC) and HKEX’s website at www.hkex.com.hk. Copies of the Trust Deed, as amended supplement and restated, are available for inspection free of charge at any time during office hours at the office of the Manager (see address below) from the date of this Announcement.

Investors who have any enquiries regarding the above may contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or on +852 3940 3900 during office hours.

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

as Manager of the Trust and the Sub-Fund

8 June 2020

重要提示：香港聯合交易所有限公司、香港交易及結算所有限公司（「**港交所**」）、香港中央結算有限公司及香港證券及期貨事務監察委員會（「**證監會**」）對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

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證監會認可不等於對計劃作出推介或認許，亦不是對計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別投資者。

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日興資產管理環球互聯網 ETF

股份代號：

9072（美元櫃台）

3072（港元櫃台）

（「子基金」）

（日興資產管理香港ETF基金系列（「信託」）的子基金，
該信託為根據香港法例第571章《證券及期貨條例》第104條獲認可之香港傘子單位信託）

公告

信託契據的修訂

對遞延贖回披露的澄清 對發售文件所作的雜項更新

親愛的單位持有人：

除另有說明外，本公告所用的詞彙具有日期為2020年6月8日信託及子基金的基金說明書所賦予的相同涵義。

信託及子基金的管理人日興資產管理香港有限公司（「**管理人**」）謹此通知子基金的單位持有人，就信託及子基金作出以下更新：

E. 信託契據的修訂

為了向投資者提供另一渠道以便投資信託項下的其他子基金，日期為2019年8月27日有關信託的信託契據（經補充）已透過日期為2020年5月25日的經修訂及重列信託契據作修訂，以容許就信託項下的子基金設立非上市類別單位（「**信託契據的修訂**」）。

雖然信託契據已作修訂來提供靈活性，以便就信託項下的子基金設立非上市類別單位，但管理人目前無意對子基金引進任何非上市類別單位。因此，子基金不會發售非上市類別單位，而子基金的現有投資者不會受到此次信託契據修訂的影響。倘管理人有意就子基金發售非上市類別單位，將會事先獲取證監會批准並會通知投資者。

根據信託契據及適用法律法規，信託契據的修訂毋須經單位持有人批准。管理人及受託人同意信託契據的修訂。

F. 對遞延贖回披露的澄清

基金說明書目前披露，如收到的贖回要求所要求贖回的單位合共佔子基金當時總資產淨值或已發行單位總數逾 10%，則管理人可指示受託人按比例削減於相關交易日尋求贖回單位的所有單位持有人的該些要求，僅執行總數最多為相關子基金當時總資產淨值或已發行單位總數的 10%的贖回（「遞延贖回」）。

自本公告日期起，基金說明書內的披露將作澄清，以披露遞延贖回可參照子基金的「總資產淨值」來實施，而非參照子基金的「總資產淨值或單位總數」。

為免生疑問，以上僅對有關披露作澄清，並不改變子基金有關遞延贖回機制的操作，而這機制自子基金推出以來一直維持不變。

G. 對發售文件所作的雜項更新

子基金的基金說明書及產品資料概要（「產品資料概要」）亦已作修訂，以加入對指數資料的雜項更新。

H. 一般事項

為免生疑問，(i)子基金的投資目標及政策將維持不變；(ii)上述變動並不同於子基金的重大改動；(iii)不會導致子基金的整體風險狀況出現重大變化或風險水平上升；及(iv)上述變動對單位持有人的利益不會有實質損害。

經修訂基金說明書及產品資料概要將在信託的網站www.nikkoam.com.hk/etf（此網站未經證監會審閱）及港交所網站www.hkex.com.hk刊登。信託契據（經修訂、補充及重列）的副本自本公告日期起於辦公時間內可隨時在管理人的辦事處（地址見下文）免費查閱。

投資者如對於以上內容有任何查詢，可於辦公時間在香港德輔道中60-68號萬宜大廈24樓或致電+852 3940 3900聯絡管理人。

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

作為信託及子基金的管理人

2020年6月8日