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NikkoAM E-Games Active ETF

Stock Code:

9091 (USD counter)

3091 (HKD counter)

(the “**Sub-Fund**”)

*(a sub-fund of Nikko AM Hong Kong Exchange Traded Funds Series (the “**Trust**”), a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

Announcement

Update of Variable Annual Management Fee

Dear Unitholders,

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Trust and the Sub-Fund dated 8 June 2020 (the “**Prospectus**”).

Nikko Asset Management Hong Kong Limited, the Manager of the Trust and the Sub-Fund (the “**Manager**”), wishes to inform Unitholders of the Sub-Fund of the update of variable annual management fee in relation to the Sub-Fund, as described below.

The Sub-Fund adopts a “Variable Annual Management Fee” such that the management fee level may be adjusted annually according to past performance. For further details please refer to the section “Fees and expenses” in Appendix 2 of the Prospectus.

In accordance with the calculation methodology of the Variable Annual Management Fee stated in the Prospectus, the management fee for the period of 1 May 2021 to 30 April 2022 will remain unchanged at **0.50% per annum** of the Net Asset Value of the Units and will be effective from 1 May 2021 (the “**Effective Date**”).

The details to the calculation are as follows:

The default fee rate is 0.95% per annum.

For the year ending 31 December 2020, the Sub-Fund does not have 1, 3 and 5 year TR.

TR conditions:

- | | |
|--------------------------------------|------------------------------------|
| a) 1 year track record not available | ⇒ 10 basis points (0.10%) discount |
| b) 3 year track record not available | ⇒ 15 basis points (0.15%) discount |
| c) 5 year track record not available | ⇒ 20 basis points (0.20%) discount |

Therefore the fee from 1 May 2021 to 30 April 2022 is $0.95\% - 0.10\% - 0.15\% - 0.20\% =$ **0.50%**.

The revised product key facts statement of the Sub-Fund reflecting the update described in this Announcement will be published on the Trust's website at www.nikkoam.com.hk/etf (this website has not been reviewed by the SFC) and HKEx's website at www.hkex.com.hk on or around the Effective Date. The Prospectus will also be updated to reflect the update described in this Announcement as soon as reasonably practicable and will be published in the same manner.

Investors who have any enquiries regarding the above may contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or on +852 3940 3900 during office hours.

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

as Manager of the Trust and the Sub-Fund

1 April 2021

重要提示：香港聯合交易所有限公司、香港交易及結算所有限公司（「**港交所**」）、香港中央結算有限公司及香港證券及期貨事務監察委員會（「**證監會**」）對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

管理人對本公告所載的資料於刊發日期的準確性負全責，並確認經一切合理查詢後，就其所知及所信，於本公告刊發日期，本公告內表達的意見乃經審慎周詳的考慮後作出。

證監會認可不等於對計劃作出推介或認許，亦不是對計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別投資者。

如閣下對本公告的內容有疑問，應諮詢閣下的股票經紀、銀行經理、律師、會計師或其他專業顧問。

日興資產管理電子遊戲主動型 ETF

股份代號：

9091（美元櫃台）

3091（港元櫃台）

（「**子基金**」）

（日興資產管理香港 **ETF** 基金系列（「**信託**」）的子基金，
該信託為根據香港法例第 571 章《證券及期貨條例》第 104 條獲認可之香港傘子單位信託）

公告

更新浮動年度管理費

親愛的單位持有人：

除另有說明外，本公告所用的詞彙具有日期為 2020 年 6 月 8 日信託及子基金的基金說明書（「**基金說明書**」）所賦予的相同涵義。

信託及子基金的管理人日興資產管理香港有限公司（「**管理人**」）謹此通知子基金的單位持有人，按下文所述方式更新有關子基金的浮動年度管理費。

子基金採納「浮動年度管理費」，即管理費可每年根據過去表現作調整。有關詳情，請參閱基金說明書附錄二「費用及開支」一節。

根據基金說明書所述浮動年度管理費的計算方法，自 2021 年 5 月 1 日至 2022 年 4 月 30 日期間的管理費將維持不變，為每年單位資產淨值的 **0.50%**，將自 2021 年 5 月 1 日（「**生效日期**」）起生效。

計算的詳情如下：

預設收費率為每年 0.95%。

截至 2020 年 12 月 31 日止年度，子基金並無 1 年、3 年及 5 年的總回報。

總回報條件：

a) 未可提供 1 年往績記錄 ⇒ 10 個基點(0.10%)折扣

- | | |
|-----------------|-------------------|
| b) 未可提供 3 年往績記錄 | ⇒ 15 個基點(0.15%)折扣 |
| c) 未可提供 5 年往績記錄 | ⇒ 20 個基點(0.20%)折扣 |

因此，自 2021 年 5 月 1 日至 2022 年 4 月 30 日的費用為 0.95% – 0.10% – 0.15% – 0.20% = **0.50%**。

反映本公告所述最新資料的子基金的經修訂產品資料概要將於生效日期或前後在信託的網站 www.nikkoam.com.hk/etf（此網站未經證監會審閱）及港交所網站 www.hkex.com.hk 刊登。基金說明書將在合理可行情況下盡快更新，以反映本公告所述的最新資料，並將以相同方式刊登。

投資者如對於以上內容有任何查詢，可於辦公時間在香港德輔道中 60-68 號萬宜大廈 24 樓或致電 +852 3940 3900 聯絡管理人。

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

作為信託及子基金的管理人

2021 年 4 月 1 日