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## **Nikko AM Global Internet ETF**

Stock Code:  
9072 (USD counter)  
3072 (HKD counter)

## **NikkoAM E-Games Active ETF**

**(to be renamed as NikkoAM Metaverse Theme Active ETF effective from 6 September 2022)**

Stock Code:  
9091 (USD counter)  
3091 (HKD counter)

(each a “**Sub-Fund**” and collectively, the “**Sub-Funds**”)

*(sub-funds of Nikko AM Hong Kong Exchange Traded Funds Series (the “**Trust**”), a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

### **Announcement**

#### **Change of Trustee, Registrar, Global Custodian and Fund Accountant of the Trust and the Sub-Funds**

Dear Unitholders,

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Trust and the Sub-Funds (the “Prospectus”) dated 30 August 2021.

We, Nikko Asset Management Hong Kong Limited (the “Manager”), as the Manager of the Trust and the Sub-Funds, wish to inform Unitholders of the following updates in relation to the Trust and the Sub-Funds:

#### **1. Change of Trustee of the Trust and the Sub-Funds**

With effect from 1 October 2022 (the “Effective Date”), BNP Paribas Securities Services, acting through its Hong Kong Branch (the “Retiring Trustee”) will be retiring as trustee of the Trust pursuant

to Clause 31.1 of the trust deed of the Trust (the “Trust Deed”). BNP Paribas, acting through its Hong Kong Branch (the “New Trustee”) will be appointed as the new trustee of the Trust.

BNP Paribas (“BNPP”) is a *Société Anonyme* incorporated under the laws of France and a bank authorised and supervised by the European Central Bank and by the *Autorité de Contrôle Prudenciel et de Résolution* in France, having its registered address at 16 boulevard des Italiens, 75009 Paris, France. BNPP, acting through its Hong Kong Branch will be the New Trustee and has its principal place of business at 60-63/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong. The correspondence address of the New Trustee for receiving all notices and communications to the New Trustee will be 21/F PCCW Tower, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong.

The New Trustee is authorised as a licensed bank in Hong Kong by the Hong Kong Monetary Authority pursuant to the Banking Ordinance and is registered with the SFC pursuant to the Securities and Futures Ordinance to carry on Types 1 (dealing in securities), 4 (advising on securities), 6 (advising on corporate finance) and 9 (asset management) regulated activities in Hong Kong.

The Retiring Trustee is a wholly-owned subsidiary of the New Trustee. As of the Effective Date, the Retiring Trustee will be legally merged into the New Trustee under the laws of France as part of BNPP’s global intragroup merger project (the “Merger”). The Merger will not impact the continuity of operations and control systems of the trustee of the Trust and the Sub-Funds. The New Trustee commits to providing services to the Trust and the Sub-Funds in accordance with the Trust Deed.

The retirement of the Retiring Trustee is subject to, and shall take effect at the same time as, the New Trustee takes up office as the trustee of the Trust and the Sub-Funds in place of the Retiring Trustee.

## 2. Change of Registrar, Global Custodian and Fund Accountant of the Trust and the Sub-Funds

As a result of BNPP’s global intragroup merger project, from the Effective Date, the Registrar, Global Custodian and Fund Accountant of the Trust and the Sub-Funds will also be changed as follows:

	Previous entity	New entity from Effective Date
<b>Registrar</b>	BNP Paribas Securities Services, acting through its Hong Kong Branch	BNP Paribas, acting through its Hong Kong Branch
<b>Global Custodian</b>	BNP Paribas Securities Services, acting through its Singapore Branch	BNP Paribas, acting through its Singapore Branch
<b>Fund Accountant</b>	BNP Paribas Securities Services, acting through its Singapore Branch	BNP Paribas, acting through its Singapore Branch

## 3. Amendments to the Trust Deed

The Trust Deed was amended on 15 July 2022, by way of a supplemental deed among the Manager, the Retiring Trustee and the New Trustee to reflect the appointment of the New Trustee in the place of the Retiring Trustee with effect from and including the Effective Date.

## 4. Implications

The above changes do not require Unitholders’ approval pursuant to the Trust Deed and applicable laws and regulations.

The Trust and the Sub-Funds will continue to be managed by the same personnel, adopting and utilising the same investment objectives and strategies of each Sub-Fund as prior to the changes (for the avoidance of doubt, the investment objective and strategy of NikkoAM E-Games Active ETF will be revised with effect from 6 September 2022 as disclosed in the announcement of NikkoAM E-Games Active ETF dated 5 August 2022). Save for the change of trustee, registrar, global custodian and fund accountant of the Trust, there will be no change in the operation of the Sub-Funds or the manner in which the Sub-Funds are being managed, as a result of the changes.

The changes will not result in any changes to the features applicable to the Trust or the Sub-Funds, save for the change of trustee, registrar, global custodian and fund accountant of Trust. There will be no change to the risk profile of the Trust or the Sub-Funds due to the changes.

Following the changes, the fee level and costs in managing the Sub-Funds (including the trustee fee payable by each Sub-Fund) will remain unchanged. Furthermore, any cost related to implementing the changes will be borne by the New Trustee.

Based on the above, the Manager believes that the changes will not result in the Trust and the Sub-Funds suffering any pecuniary disadvantage and will not subject the Trust and the Sub-Funds to additional regulations or requirements. The changes do not have any effect on existing investors, and there are no matters/impact arising from the changes that may materially prejudice the existing investors' rights or interests. The Manager is of the view that the changes are in the best interests of Unitholders.

Unitholders who do not wish to remain invested in any of the Sub-Funds after the changes become effective on the Effective Date may sell their holdings on the SEHK on or before the last trading day before the Effective Date. Usual fees payable in respect of dealings in the Units on the SEHK apply. Unitholders should refer to the Prospectus and check with their brokers for details on secondary market trading fees.

## **5. General**

The changes described in this Announcement will be reflected in the revised Prospectus and the Product Key Facts Statements ("KFS") of the Sub-Funds. The updated Prospectus and KFS will be published on the Manager's website at [www.nikkoam.com.hk](http://www.nikkoam.com.hk) (this website has not been reviewed by the SFC) and HKEx's website at [www.hkex.com.hk](http://www.hkex.com.hk) on or around the Effective Date.

Copies of the Trust Deed, as amended and/or supplemented, the Prospectus and KFS of the Sub-Funds and the latest annual and interim financial reports (if any) of the Sub-Funds will be available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager (set out below).

If you have any questions or require further information, please contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or by telephone at (+852) 3940 3900 during office hours.

Yours faithfully,

**Nikko Asset Management Hong Kong Limited**

日興資產管理香港有限公司

as Manager of the Trust and the Sub-Funds

1 September 2022

**重要提示：**此乃重要文件，需閣下即時垂注。如閣下對本公告的內容有疑問，應尋求專業意見。

香港聯合交易所有限公司（「**聯交所**」）、香港交易及結算所有限公司（「**港交所**」）、香港中央結算有限公司及香港證券及期貨事務監察委員會（「**證監會**」）對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

管理人對本公告所載的資料於刊發日期的準確性負全責，並確認經一切合理查詢後，就其所知及所信，於本公告刊發日期，本公告內表達的意見乃經審慎周詳的考慮後作出。

證監會認可不等於對計劃作出推介或認許，亦不是對計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別投資者。

## 日興資產管理環球互聯網 ETF

股份代號：  
9072（美元櫃台）  
3072（港元櫃台）

## 日興資產管理電子遊戲主動型 ETF

（將更名為日興資產管理元宇宙主題主動型 ETF，自 2022 年 9 月 6 日起生效）

股份代號：  
9091（美元櫃台）  
3091（港元櫃台）

（各自為「子基金」及統稱為「子基金」）

（日興資產管理香港 ETF 基金系列（「信託」）的子基金，  
該信託為根據香港法例第 571 章《證券及期貨條例》第 104 條獲認可之香港傘子單位信託）

### 公告

更改信託及子基金的受託人、登記處、全球託管人及基金會計師

親愛的單位持有人：

除另有說明外，本公告所用的詞彙具有日期為 2021 年 8 月 30 日信託及子基金的基金說明書（「基金說明書」）所賦予的相同涵義。

作為信託及子基金的管理人，我們（即日興資產管理香港有限公司）（「管理人」）謹此通知單位持有人有關信託及子基金的以下更新：

#### 1. 更改信託及子基金的受託人

自 2022 年 10 月 1 日（「生效日期」）起，BNP Paribas Securities Services（透過其香港分行行事）（「退任受託人」）將根據信託的信託契據（「信託契據」）第 31.1 條退任信託的受託人。法國巴黎銀行（透過其香港分行行事）（「新受託人」）將獲委任為信託的新受託人。

法國巴黎銀行（「BNPP」）為根據法國法例註冊成立的公眾有限公司(Société Anonyme)及一間由歐洲中央銀行及法國審慎監管及處置局(Autorité de Contrôle Prudential et de Résolution)許可及監

管的銀行，其註冊地址位於 16 boulevard des Italiens, 75009 Paris, France。BNPP（透過其香港分行行事）將為新受託人，其主要營業地點位於香港中環金融街 8 號國際金融中心二期 60 至 63 樓。新受託人接收傳送予新受託人的所有通知及通訊的通訊地址為香港鰂魚涌英皇道 979 號太古坊電訊盈科中心 21 樓。

新受託人獲香港金融管理局根據《銀行業條例》認可為香港持牌銀行，並根據《證券及期貨條例》向證監會註冊，可於香港從事第 1 類（證券交易）、第 4 類（就證券提供意見）、第 6 類（就機構融資提供意見）及第 9 類（提供資產管理）受規管活動。

退任受託人為新受託人的全資附屬公司。於生效日期，作為 BNPP 全球集團內合併項目的一部分，退任受託人根據法國法例正式併入新受託人（「合併」）。合併不會影響信託及子基金的受託人的營運及監控系統的連續性。新受託人承諾根據信託契據向信託及子基金提供服務。

待新受託人就任信託及子基金的受託人以取代退任受託人後，退任受託人的退任方作實並於就任的同時生效。

## 2. 更改信託及子基金的登記處、全球託管人及基金會計師

由於 BNPP 的全球集團內合併項目，自生效日期起，信託及子基金的登記處、全球託管人及基金會計師亦將更改如下：

	先前的實體	自生效日期起的新實體
登記處	BNP Paribas Securities Services（透過其香港分行行事）	法國巴黎銀行（透過其香港分行行事）
全球託管人	BNP Paribas Securities Services（透過其新加坡分行行事）	法國巴黎銀行（透過其新加坡分行行事）
基金會計師	BNP Paribas Securities Services（透過其新加坡分行行事）	法國巴黎銀行（透過其新加坡分行行事）

## 3. 信託契據的修訂

信託契據於 2022 年 7 月 15 日以管理人、退任受託人與新受託人之間訂立補充契據之方式修訂，以反映委任新受託人取代退任受託人（自生效日期（包括該日）起生效）。

## 4. 涵義

根據信託契約及適用法律法規，以上更改毋須經單位持有人批准。

信託及子基金將繼續由上述更改前的同一組人員管理，並採納及運用與更改前相同的各子基金的投資目標及策略（為免生疑問，按日興資產管理電子遊戲主動型 ETF 日期為 2022 年 8 月 5 日之公告所披露，日興資產管理電子遊戲主動型 ETF 的投資目標及策略將自 2022 年 9 月 6 日作出修訂）。除更改信託的受託人、登記處、全球託管人及基金會計師外，子基金的運作或管理子基金的方式不會因上述更改而有變。

除更改信託的受託人、登記處、全球託管人及基金會計師外，上述更改不會導致適用於信託或子基金的特色有任何變動。信託或子基金的風險狀況不會因上述更改而出現變化。

在上述更改後，管理子基金的費用水平及成本（包括各子基金應付的受託人費用）將維持不變。此外，與實行上述更改相關的任何成本將由新受託人承擔。

基於上文所述，管理人認為上述更改將不會導致信託及子基金蒙受任何金錢損失，亦將不會令信託及子基金受限於額外的規例或規定。上述更改對現有投資者並無任何影響，且概無因上述更改引致的事件／影響會對現有投資者的權利或利益造成實質損害。管理人認為，上述更改符合單位持有人的最佳利益。

如單位持有人在上述更改於生效日期生效後不願繼續投資於任何子基金，可於生效日期之前最後一個交易日或之前在聯交所出售其持倉。一般在聯交所買賣單位應付的費用將適用。有關二級市場交易費用的詳情，基金單位持有人應參閱基金說明書並向其經紀查詢。

## 5. 一般資料

本公告所述更改將反映於子基金的經修訂基金說明書及產品資料概要（「產品資料概要」）。經更新的基金說明書及產品資料概要將於生效日期或前後在管理人的網站 [www.nikkoam.com.hk](http://www.nikkoam.com.hk)（此網站未經證監會審閱）及港交所網站 [www.hkex.com.hk](http://www.hkex.com.hk) 刊登。

信託契據（經修訂及／或補充）、子基金的基金說明書及產品資料概要以及子基金的最新年度及中期財務報告（如有）的副本可在任何一日（星期六、星期日及公眾假期除外）正常辦公時間內的任何時間於管理人的辦事處（地址載於下文）免費查閱。

閣下如有任何疑問或需要進一步資料，請於辦公時間在香港德輔道中 60-68 號萬宜大廈 24 樓或致電 (+852) 3940 3900 聯絡管理人。

此致

**Nikko Asset Management Hong Kong Limited**  
日興資產管理香港有限公司  
作為信託及子基金的管理人

2022年9月1日