

IMPORTANT:

Hong Kong Exchanges and Clearing Limited (“**HKEx**”), The Stock Exchange of Hong Kong Limited (“**SEHK**”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “**SFC**”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Nikko AM Hong Kong Exchange Traded Funds Series

*(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the “Trust”)*

Nikko AM Global Internet ETF

(Stock Code: 9072 (USD counter) / 3072 (HKD counter))

NikkoAM Metaverse Theme Active ETF

(Stock Code: 9091 (USD counter) / 3091 (HKD counter))

(each a “Sub-Fund”, collectively, the “Sub-Funds”)

Announcement

Appointment of Market Maker and Other Updates to Offering Documents

Dear Unitholders,

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the prospectus of the Trust and the Sub-Funds dated 1 October 2022 (the “**Prospectus**”).

Nikko Asset Management Hong Kong Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds, wishes to inform Unitholders of the Sub-Funds of the following updates in relation to the Trust and the Sub-Funds:

1. Appointment of Market Maker

The Manager of the Sub-Funds hereby announces that Phillip Securities Pte Ltd. has been newly appointed as the HKD counter and USD counter market maker of the Sub-Funds with effect from 28 April 2023 (the “**Effective Date**”). Please refer to the Manager’s website www.nikkoam.com.hk/etf (this website has not been reviewed by the SFC) for the latest list of market makers of each Sub-Fund.

2. Other Updates to Offering Documents

The Manager would also like to inform investors that, with effect from 1 January 2023, the SEHK trading fee applicable to sales of Units on the SEHK and payable by each of the buyer and the seller of such transactions in the Units has been adjusted from 0.005% to 0.00565% of the trading price of the Units. Further information on the trading fee adjustment, including the related announcement published by the HKEX, are available on the HKEX's website at: www.hkex.com.hk (this website has not been reviewed by the SFC).

The changes described in this Announcement will be reflected in the revised Prospectus and KFS of the Sub-Funds. The updated Prospectus and KFS will be available on or around the Effective Date on the Manager's website at www.nikkoam.com.hk/etf (this website has not been reviewed by the SFC) and HKEX's website at www.hkex.com.hk (this website has not been reviewed by the SFC).

Investors should exercise caution and consult their professional financial advisers before dealings in the Units of the Sub-Fund or otherwise deciding on the course of actions to be taken in relation to their Units.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or on +852 3940 3900 during office hours.

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

as Manager of the Trust and the Sub-Funds

Date: 28 April 2023

重要提示：

香港交易及結算所有限公司（「**港交所**」）、香港聯合交易所有限公司（「**聯交所**」）、香港中央結算有限公司及香港證券及期貨事務監察委員會（「**證監會**」）對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

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此乃重要文件，需閣下即時垂注。如閣下對本公告的內容有任何疑問，應尋求專業意見。投資涉及風險。投資回報並無保證，或可導致重大損失。

管理人對本公告所載資料的準確性負全責，並確認經作出一切合理查詢後，就其所知及所信，本公告並無遺漏其他事實致使其任何陳述有所誤導。

日興資產管理香港 ETF 基金系列

（根據香港法例第 571 章《證券及期貨條例》第 104 條獲認可之香港傘子單位信託）
（「信託」）

日興資產管理環球互聯網 ETF

（股份代號：9072（美元櫃台）／3072（港元櫃台））

日興資產管理元宇宙主題主動型 ETF

（股份代號：9091（美元櫃台）／3091（港元櫃台））

（各自為「子基金」，統稱為「子基金」）

公告

委任莊家及發售文件之其他更新

親愛的單位持有人：

除另有說明外，本公告所用的詞彙具有日期為 2022 年 10 月 1 日信託及子基金的基金說明書（「**基金說明書**」）所賦予的相同涵義。

信託及子基金的管理人日興資產管理香港有限公司（「**管理人**」）謹此知會子基金的單位持有人有關信託及子基金的以下更新：

1. 委任莊家

子基金的管理人謹此宣佈，Phillip Securities Pte Ltd. 為新委任之子基金港元櫃台及美元櫃台的莊家，自 2023 年 4 月 28 日（「**生效日期**」）起生效。如欲了解各子基金的最新莊家名單，請於管理人的網站（www.nikkoam.com.hk/etf）（此網站未經證監會審閱）查閱。

2. 發售文件之其他更新

管理人亦謹此知會投資者，自 2023 年 1 月 1 日起，適用於在聯交所出售單位及由買賣雙方就單位的交易各自應付的聯交所交易費，已由單位交易價格之 0.005% 調整為 0.00565%。有關交易費調整的進一步資料，包括港交所刊登的相關公告，可於港交所網站查閱：www.hkex.com.hk（此網站未經證監會審閱）。

本公告所述之變更將反映於子基金的經修訂基金說明書及產品資料概要。經更新基金說明書及產品資料概要將

於生效日期或前後在管理人的網站 www.nikkoam.com.hk/etf（此網站未經證監會審閱）及港交所網站 www.hkex.com.hk（此網站未經證監會審閱）查閱。

投資者在買賣子基金單位或就其單位決定行動計劃之前，應審慎行事並諮詢其專業財務顧問。

閣下如對本公告任何方面有任何疑問或需要進一步資料，請於辦公時間在香港德輔道中 60-68 號萬宜大廈 24 樓或致電+852 3940 3900 聯絡管理人。

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

作為信託及子基金的管理人

日期：2023 年 4 月 28 日