

IMPORTANT:

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Nikko AM Hong Kong Exchange Traded Funds Series

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the “Trust”)

Nikko AM Global Internet ETF

Stock Codes:

9072 (USD counter)

3072 (HKD counter)

(the “Sub-Fund”)

Announcement Changes to Index Methodology

Dear Unitholders,

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the prospectus of the Trust and the Sub-Fund dated 28 April 2023, as may be amended from time to time (the “Prospectus”).

Nikko Asset Management Hong Kong Limited (the “Manager”), the manager of the Trust and the Sub-Fund, hereby wishes to inform Unitholders that Singapore Exchange Limited (the “Index Provider”), being the index provider of iEdge-Factset Global Internet Index (the “Index”), which is the underlying index of the Sub-Fund, will make certain changes to the methodology of the Index (the “Methodology Change”) which will take effect after market close on 30 September 2024 (the “Effective Date”).

According to the Index methodology, eligible companies must satisfy the revenue exposure criteria for their respective business segments as indicated in the Prospectus. Following the Effective Date, the eligibility criteria under the Index methodology will be revised such that the revenue exposure threshold for the respective business segments will be lowered by 10% for existing constituents. Existing constituents that fail to meet the initial revenue exposure criteria for 3 consecutive rebalances will be removed from the Index at the third rebalance cycle. The revenue threshold for new constituents will remain unchanged. The updated Index methodology is available at <https://www.sgx.com/indices/products/ifid> (this website has not been reviewed by the SFC).

In view of the Methodology Change, the Index Provider will postpone the rebalance of the Index from 23 September 2024 to 1 October 2024 (the “**Rebalance Date**”). The portfolio of the Sub-Fund will be rebalanced on or around the Rebalance Date to reflect the changes to the Index constituents (if any) as a result of the Methodology Change.

For the avoidance of doubt, there will be no change to the Index methodology other than as described above. The Manager believes that (i) the Methodology Change will not amount to a material change to the Sub-Fund; (ii) there will not be any material change or increase in the overall risk profile of the Sub-Fund following the Methodology Change; and (iii) the Methodology Change will not have a material adverse impact on Unitholders’ rights or interests (including changes that may limit Unitholders’ ability in exercising their rights).

For details relating to the Methodology Change, please refer to the announcement dated 19 September 2024 issued by the Index Provider which is available at <https://api2.sgx.com/sites/default/files/2024-09/19%20Sep%202024%20-%20SGX%20Index%20Edge%20Bulletin%20-%20iEdge-Factset%20Global%20Internet%20Index%20Methodology%20Change.pdf> (this website has not been reviewed by the SFC).

The Prospectus will be revised by way of an addendum to reflect the Methodology Change and the updated Prospectus (together with the addendum) will be available on the Manager’s website at www.nikkoam.com.hk/etf (this website has not been reviewed by the SFC) and the SEHK’s website at www.hkex.com.hk on or around the date of this Announcement.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or on +852 3940 3900 during office hours.

Yours faithfully,

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

as Manager of the Trust and the Sub-Fund

30 September 2024

重要提示：

香港交易及結算所有限公司、香港聯合交易所有限公司（「**聯交所**」）、香港中央結算有限公司及香港證券及期貨事務監察委員會（「**證監會**」）對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

證監會認可不等於對計劃作出推介或認許，亦不是對計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別投資者。

此乃重要文件，需閣下即時垂注。如閣下對本公告的內容有疑問，應尋求專業意見。投資涉及風險。投資回報並無保證，或可導致重大損失。

管理人對本公告所載的資料的準確性負全責，並確認經一切合理查詢後，就其所知及所信，本公告並無遺漏任何其他事實，致使其中所載任何陳述產生誤導。

日興資產管理香港交易所買賣基金系列

（根據香港法例第 571 章《證券及期貨條例》第 104 條獲認可之香港傘子單位信託）
（「**信託**」）

日興資產管理環球互聯網 ETF

股份代號：

9072（美元櫃台）

3072（港元櫃台）

（「**子基金**」）

公告

指數計算方法之變更

親愛的單位持有人：

除另有說明外，本公告所用的詞彙具有日期為 2023 年 4 月 28 日信託及子基金的基金說明書（經不時修訂）（「**基金說明書**」）所賦予的相同涵義。

信託及子基金的管理人日興資產管理香港有限公司（「**管理人**」）謹此知會單位持有人，子基金相關指數 iEdge-Factset Global Internet Index（「**指數**」）的指數提供者新加坡證券交易所有限公司（「**指數提供者**」）已就指數的計算方法作出若干變更（「**計算方法變更**」），自 2024 年 9 月 30 日收市後生效（「**生效日期**」）。

根據指數計算方法，合資格公司須就其各自業務板塊滿足基金說明書所述的收入敞口準則。於生效日期後，指數計算方法項下的合資格準則將會進行修改，從而就現有成分股而言，各自業務板塊的收入敞口閾值將降低 10%。現有成分股倘連續三次再平衡均未能符合初始收入敞口準則，將於第三次再平衡週期中被移除出指數。新成分股的收入閾值保持不變。經更新的指數計算方法，請參閱 <https://www.sgx.com/indices/products/ifid>（此網站未經證監會審閱）。

鑑於計算方法變更，指數提供者將指數的再平衡由 2024 年 9 月 30 日延遲至 2024 年 10 月 1 日（「**再平衡日期**」）。子基金的投資組合將於再平衡日期當日或前後進行再平衡，以反映因指數變更導致的指數成份股變更（如有）。

為免生疑問，除上文所述者外，指數計算方法並無其他變動。管理人認為(i)計算方法變更並不構成對子基金的重大變更；(ii)子基金的整體風險狀況於計算方法變更後不會有任何重大改變或增加；及(iii)計算方法變更對單位持有人的權利或權益並無重大不利影響（包括可能限制單位持有人行使其權利的能力之變更）。

有關計算方法變更的詳情，請參閱指數提供者於 2024 年 9 月 19 日發佈的公告，該公告載於 <https://api2.sgx.com/sites/default/files/2024-09/19%20Sep%202024%20-%20SGX%20Index%20Edge%20Bulletin%20-%20iEdge-Factset%20Global%20Internet%20Index%20Methodology%20Change.pdf>（此網站未經證監會審閱）。

基金說明書將以補充文件的方式更新，以反映計算方法變更，而經更新的基金說明書（連同補充文件）於本公告日期當日或前後可於管理人網站 www.nikkoam.com.hk/etf（此網站未經證監會審閱）及聯交所網站 www.hkex.com.hk 查閱。

閣下如對本公告任何方面有任何疑問或需要進一步資料，請於辦公時間在香港德輔道中 60-68 號萬宜大廈 24 樓或致電+852 3940 3900 聯絡管理人。

Nikko Asset Management Hong Kong Limited

日興資產管理香港有限公司

作為信託及子基金的管理人

謹啓

日期：2024 年 9 月 30 日