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If you have sold or transferred all your Units in NikkoAM Metaverse Theme Active ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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Nikko AM Hong Kong Exchange Traded Funds Series

(A Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong)

(the “Trust”)

NikkoAM Metaverse Theme Active ETF

Stock Codes:
9091 (USD counter)
3091 (HKD counter)

(the “Sub-Fund”)

UPDATE REGARDING PARTIAL REDEMPTION BY SEED INVESTOR

Reference is made to the Announcement and Notice dated 13 March 2025 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”) issued by Nikko Asset Management Hong Kong Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Terms not defined in this Announcement and Notice will have the meanings as are given to such terms in the First Announcement.

1. Update regarding partial redemption by Seed Investor

As disclosed in the First Announcement:

- (a) according to Clause 35.6(A) of the Trust Deed, the Sub-Fund may be terminated by the Manager in its absolute discretion by notice in writing to the Trustee if after one year from the date of establishment of the Sub-Fund, the aggregate Net Asset Value of all the Units in the Sub-Fund outstanding shall be less than USD20,000,000;
- (b) as at 12 March 2025, the Net Asset Value of the Sub-Fund was USD23,348,547.63, with approximately 96% of the Net Asset Value held by the Seed Investor; and

- (c) the Seed Investor intended to redeem a portion of its investment in the Sub-Fund following the publication of the First Announcement but before the Last Trading Day, such that the Net Asset Value of the Sub-Fund would be less than USD20,000,000.

The Manager wishes to inform you that, on 18 March 2025, the Seed Investor submitted a redemption request for a portion of its investment in the Sub-Fund. Following the partial redemption by the Seed Investor, the Net Asset Value of the Sub-Fund as at 19 March 2025 was USD17,557,938.08, which is less than the threshold of USD20,000,000 as stipulated in Clause 35.6(A) of the Trust Deed. The Sub-Fund will accordingly be terminated pursuant to Clause 35.6(A) of the Trust Deed on the Termination Date, in the manner disclosed in the First Announcement.

2. Enquiries

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or on +852 3940 3900 during office hours (except Hong Kong statutory holidays).

Nikko Asset Management Hong Kong Limited
as Manager of the Trust and the Sub-Fund

20 March 2025

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日興資產管理香港 ETF 基金系列

（根據香港法例第571章《證券及期貨條例》

第104條獲認可之香港傘子單位信託）

（「信託」）

日興資產管理元宇宙主題主動型ETF

股份代號：

9091（美元櫃台）

3091（港元櫃台）

（「子基金」）

有關種子投資者部分贖回之最新情況

茲提述信託及子基金的管理人日興資產管理香港有限公司（「管理人」）於2025年3月13日發佈的題為「有關建議停止交易、終止、自願撤銷認可資格及除牌及不適用《單位信託及互惠基金守則》的若干條文公告及通告」的公告及通告（「首份公告」）。

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1. 有關種子投資者部分贖回之最新情況

誠如首份公告所披露：

- (a) 根據信託契據第35.6(A)條規定，如在子基金成立日一年後，子基金所有已發行基金單位的總資產淨值少於20,000,000美元，則管理人可全權決定以書面通知受託人終止子基金；
- (b) 截至2025年3月12日，子基金的資產淨值為23,348,547.63美元，約96%的資產淨值由種子投資者持有；及
- (c) 種子投資者擬於首份公告刊發後但於最後交易日前贖回其於子基金的部分投資，使子基金的資產淨值少於20,000,000美元。

管理人謹此通知閣下，於2025年3月18日，種子投資者就其於子基金的部分投資提交贖回要求。繼種子投資者部分贖回後，子基金於2025年3月19日的資產淨值為17,557,938.08美元，符合信託契據第35.6(A)條所規定少於20,000,000美元的門檻。因此，子基金將根據信託契據第35.6(A)條於終止日期按首份公告所披露的方式終止。

2. 查詢

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日興資產管理香港有限公司
作為信託及子基金的管理人

2025年3月20日