
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your Units in NikkoAM Metaverse Theme Active ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

Nikko Asset Management Hong Kong Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Nikko AM Hong Kong Exchange Traded Funds Series

(A Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong)

(the “Trust”)

NikkoAM Metaverse Theme Active ETF

Stock Codes:
9091 (USD counter)
3091 (HKD counter)

(the “Sub-Fund”)

FURTHER DISTRIBUTION ANNOUNCEMENT

Further to the announcement and notice titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” dated 13 March 2025 (i.e. the First Announcement), the announcement and notice titled “Update Regarding Partial Redemption by Seed Investor” dated 20 March 2025 (i.e. the Update Announcement) and the announcement and notice titled “Announcement on Distribution, Update regarding Further Distribution and Postponement of Termination Date” dated 29 April 2025 (i.e. the Distribution Announcement), this Announcement and Notice is to inform the Relevant Investors of the Further Distribution per Unit of the Sub-Fund as follows:

	Further Distribution (in USD)	Further Distribution per Unit (in USD) (rounded down to 6 decimal places)
HKD counter and USD counter	USD80,633.91	USD0.064046

The Further Distribution for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units by close of business on 22 April 2025 (i.e. the Distribution Record Date).

It is expected that the Relevant Investors will receive the Further Distribution on or around 15 July 2025, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact his/her stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.

The Manager will also issue an announcement on or shortly before the Termination Date to inform the Relevant Investors about the Termination Date, Deauthorisation Date and date of delisting of the Sub-Fund, in accordance with the applicable regulatory requirements.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement and Notice as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Further Distribution from them. Investors should exercise caution and consult their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

Reference is made to the announcement and notice titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” dated 13 March 2025 (the “**First Announcement**”), the announcement and notice titled “Update Regarding Partial Redemption by Seed Investor” dated 20 March 2025 (the “**Update Announcement**”) and the announcement and notice titled “Announcement on Distribution, Update Regarding Further Distribution and Postponement of Termination Date” dated 29 April 2025 (the “**Distribution Announcement**”) (collectively, the “**Previous Announcements**”) issued by the Manager. Terms not defined in this Announcement and Notice will have the meanings as are given to such terms in the Previous Announcements.

The purpose of this Announcement and Notice is to inform the Relevant Investors of the Further Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Sub-Fund as of 22 April 2025, being the Distribution Record Date.

1. Further Distribution Amount

As disclosed in the Distribution Announcement, a Further Distribution, which will include the Dividends Receivable, will be declared in respect of the Relevant Investors. The Sub-Fund received the Dividends Receivable, which comprises cash dividends declared by 11 securities used to be held by the Sub-Fund, on 30 June 2025.

The Manager, after having consulted the Trustee and the Auditor, has resolved to approve that Further Distribution of the following amount shall be paid in cash by the Sub-Fund in the form of a Further Distribution to the Relevant Investors. The Further Distribution comprises (i) the Dividends Receivable, (ii) interest income received by the Sub-Fund and (iii) the portion of the Provision in excess of the Future Costs (as further described in section 4 below).

	Further Distribution (in USD)	Further Distribution per Unit (in USD) (rounded down to 6 decimal places)
HKD counter and USD counter	USD80,633.91	USD0.064046

The Further Distribution per Unit for the Sub-Fund was determined on the basis of the total amount of Further Distribution (as stated above) and rounded down to 6 decimal places. Each Relevant Investor will be entitled to a Further Distribution of an amount equal to the Sub-Fund's then Net Asset Value in proportion to the Relevant Investor's Units in the Sub-Fund as at the Distribution Record Date.

2. Further Distribution Payment

The Further Distribution for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units by close of business on 22 April 2025 (i.e. the Distribution Record Date).

It is expected that the Relevant Investors will receive the Further Distribution on or around 15 July 2025, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact his/her

stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.

Further Distribution to the extent of distribution of profits and/or capital of the Sub-Fund should generally not be subject to Hong Kong profits tax by Hong Kong investors (whether by way of withholding or otherwise). For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

IMPORTANT NOTES: This document is important and requires your immediate attention. Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement and Notice as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.

Investors are strongly advised to read and consider the Previous Announcements and this Announcement and Notice together with the Prospectus, for further details in relation to the Sub-Fund, the termination, deauthorisation and delisting of the Sub-Fund and the applicable risk factors and their implications to investors.

3. Net Asset Value of the Sub-Fund

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Sub-Fund as at 7 July 2025 were as follows:

Net Asset Value	Net Asset Value per Unit (rounded down to 6 decimal places)
USD80,634.60	USD0.064046

A simple breakdown of the Net Asset Value of the Sub-Fund is as follows:

	As at 7 July 2025
Assets	
Cash and cash equivalents	USD118,230.98
Total assets	USD118,230.98
Liabilities	
Accrued expenses	USD37,596.38
Total liabilities	USD37,596.38
Net Asset Value	USD80,634.60
Number of Units in issue as of the Distribution Record Date	1,259,000
Net Asset Value per Unit (rounded down to 6 decimal places)	USD0.064046
Further Distribution per Unit (i.e. Net Asset Value per Unit) (rounded down to 6 decimal places)	USD0.064046

For the avoidance of doubt, the accrued expenses represent the remaining Future Costs that have been incurred by the Sub-Fund and are to be paid out of the Provision.

4. Provision set aside and actual amount of Future Costs

On 13 March 2025, the Provision in the amount as shown in the first column in the table below was set aside, to discharge part of the costs and expenses associated with the termination and deauthorisation of the Sub-Fund as well as the delisting of the Sub-Fund.

Amount of the Provision set aside	Actual amount of Future Costs incurred and borne by the Sub-Fund up to 8 July 2025
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USD107,971.29	USD78,891.89
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The actual Future Costs incurred and borne by the Sub-Fund during the period from the time after the First Announcement was published up to 8 July 2025 are shown in the second column in the table above. Each of the Manager and the Trustee confirms that, as of 8 July 2025, all Future Costs in respect of the Sub-Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted for in the amount shown in the second column. There will be no further liabilities accruing to the Sub-Fund.

As mentioned in the First Announcement, the Sub-Fund will bear any Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any legal costs, Auditor's fees, regulatory maintenance costs, termination related expenses and the fees payable to any other service provider to the Sub-Fund) that the Trustee and the Manager may reasonably incur or make, during the period between the date of the First Announcement up to and including the Termination Date (including if the Termination Date is extended), in connection with or arising out of the ongoing maintenance of the Sub-Fund and the implementation of the termination, up to the amount of the Provision. Where the Provision is in excess of the actual amount of Future Costs until the Termination Date, such excess will be refunded to the Relevant Investors as part of a further distribution in proportion to the Relevant Investor's interests in the Sub-Fund as at the Distribution Record Date.

For the avoidance of doubt, transaction costs and any taxes relating to the realisation of assets of the Sub-Fund are not covered under the Provision or by the Manager, and will be paid out of the Sub-Fund.

As the Provision exceeds the actual amount of Future Costs until the Termination Date, the excess has been included in the amount of the Further Distribution and will be refunded to the Relevant Investors as part of the Further Distribution.

5. **Future events**

Please refer to the following timetable setting out the Distribution Record Date and events from the date of this Announcement and Notice:

Record date for determining the eligibility of entitlement for the Distribution and Further Distribution (i.e. the Distribution Record Date)	By close of business on 22 April 2025 (Tuesday)
Dispatch of announcement on Further Distribution and further distribution rate per Unit	8 July 2025 (Tuesday), at least five business days before the Further Distribution Date
Further Distribution, after the Manager having consulted the Trustee and the Auditor, will be paid to the investors who are still holding Units as at the Distribution Record Date (i.e. the Further Distribution Date)	On or around 15 July 2025 (Tuesday)
Termination of the Sub-Fund on a date on or after which the Manager and the Trustee form an opinion that the Sub-Fund ceases to have any outstanding actual or contingent assets and liabilities (i.e. the Termination Date)	Expected to be 24 July 2025 (Thursday)
Deauthorisation and delisting of the Sub-Fund The date of deauthorisation and delisting will be the date which the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on the Termination Date or shortly after the Termination Date.	On or shortly after the Termination Date

The Manager will issue an announcement on or shortly before the Termination Date to inform the Relevant Investors about the Termination Date, Deauthorisation Date and date of delisting of the Sub-Fund, in accordance with the applicable regulatory requirements.

If there is any change to the dates as set out in the table above, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

6. **General**

Investors should exercise caution and consult their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 24/F Man Yee Building, 60-68 Des Voeux Road Central, Hong Kong or on +852 3940 3900 during office hours (except Hong Kong statutory holidays).

Nikko Asset Management Hong Kong Limited
as Manager of the Trust and the Sub-Fund

8 July 2025

本公告及通告乃重要文件，務請即時垂注，惟並不構成對下述交易所買賣基金單位的購入、購買或認購邀請或要約

如閣下對本公告及通告或所需採取的行動有任何疑問，應諮詢閣下的股票經紀、銀行經理、律師、會計師或其他專業顧問。

如閣下已出售或轉讓閣下在日興資產管理元宇宙主題主動型ETF所持有的所有基金單位，閣下應立即將本公告及通告交給買方或受讓人或經手處理有關銷售或轉讓的銀行、股票經紀或其他代理人再轉交買方或受讓人。

重要提示：香港聯合交易所有限公司（「香港聯交所」）、香港交易及結算所有限公司、香港證券及期貨事務監察委員會（「證監會」）及香港中央結算有限公司對本公告及通告的內容概不負責，對其準確性或完整性亦不發表任何陳述，並表明拒絕就由於本公告及通告全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

日興資產管理香港有限公司（「管理人」）對本公告及通告所載資料的準確性於刊發之日承擔全部責任，並確認在已作出一切合理查詢後，據其所知及所信，本公告及通告於刊發之日並沒有遺漏其他事實，以致其任何申述具有誤導成分。

證監會認可不等如對計劃作出推介或認許，亦不是對計劃或其表現的商業利弊作出保證，更不代表計劃適合所有投資者，或認許計劃適合任何個別投資者或任何類別的投資者。

日興資產管理香港 ETF 基金系列

（根據香港法例第571章《證券及期貨條例》

第104條獲認可之香港傘子單位信託）

（「信託」）

日興資產管理元宇宙主題主動型ETF

股份代號：

9091（美元櫃台）

3091（港元櫃台）

（「子基金」）

有關進一步分派之公告

繼日期為2025年3月13日題為「有關建議停止交易、終止、自願撤銷認可資格及除牌及不適用單位信託及互惠基金守則的若干條文公告及通告」的公告及通告（即「第一份公告」）及日期為2025年3月20日題為「有關種子投資者部分贖回的更新資料」的公告及通告（即「更新公告」），以及日期為2025年4月29日題為「有關分派、進一步分派的最新資訊及終止日延後之公告」的公告及通知（即「分派公告」）後，本公告及通知旨在通知相關投資者子基金每基金單位的進一步分派如下：

	進一步分派（以美元計值）	每基金單位的進一步分派（以美元計值）（向下湊整至小數點後六位數字）
港元櫃台及美元櫃台	80,633.91 美元	0.064046 美元

子基金的進一步分派將存入於2025年4月22日（即分派記錄日）營業時間結束時為相關投資者持有基金單位的有關財務中介機構及股票經紀的中央結算系統賬戶。

預期相關投資者將於2025年7月15日或前後收到進一步分派，但確實時間可能會因不同股票經紀及財務中介機構而有所不同。每名相關投資者應就收取進一步分派的付款安排（包括付款程序及結算日期）聯絡其股票經紀或財務中介機構。

管理人將根據適用的監管規定，於終止日或臨近終止日前刊發公告，通知相關投資者有關子基金的終止日、撤銷認可資格日及除牌日期。

重要提示：謹此促請股票經紀及財務中介機構，將本公告及通告之副本轉交予其持有子基金的基金單位之客戶，並盡快告知其有關本公告及通告之內容。相關投資者應就有關股票經紀及財務中介機構支付進一步分派事宜，聯絡其股票經紀及財務中介機構。投資者就其基金單位決定行動步驟前，應審慎行事，並諮詢其專業及財務顧問。

茲提述日期為2025年3月13日題為「有關建議停止交易、終止、自願撤銷認可資格及除牌及不適用單位信託及互惠基金守則的若干條文公告及通告」的公告及通告（「**第一份公告**」）及日期為2025年3月20日題為「有關種子投資者部分贖回的更新資料」的公告及通告（「**更新公告**」），以及日期為2025年4月29日題為「有關分派、進一步分派的最後資訊及終止日延後之公告」的公告及通知（「**分派公告**」）（統稱「**前期公告**」）。本公告及通告內未有定義的詞彙，具有前期公告中所界定者的相同涵義。

本公告及通知旨在通知相關投資者有關進一步分派事宜。相關投資者（定義見第一份公告）指截至2025年4月22日（即分派記錄日）仍投資於子基金之投資者。

1. 進一步分派金額

誠如分派公告所披露，將向相關投資者宣派一筆進一步分派，當中將包括應收股息。子基金已於2025年6月30日收取應收股息，該筆款項包括由子基金先前所持有的11隻證券所宣派的現金股息。

管理人在諮詢受託人及核數師後，決議批准下列金額的進一步分派應由子基金以進一步分派的形式用現金向相關投資者支付。進一步分派由 (i) 應收股息，(ii) 子基金的利息收入，及 (iii) 超出未來成本的撥備部分（詳見下文第4節）組成。

	進一步分派（以美元計值）	每基金單位的進一步分派（以美元計值）（向下湊整至小數點後六位數字）
港元櫃台及美元櫃台	80,633.91 美元	0.064046 美元

子基金每基金單位的進一步分派乃根據上述進一步分派總金額釐定，並向下湊整至小數點後六位數字。每名相關投資者將可獲得款額相等於子基金的當時資產淨值按照其於分派記錄日所佔子基金的基金單位比例而派發的進一步分派。

2. 進一步分派付款

子基金的進一步分派將存入於 2025 年 4 月 22 日（即分派記錄日）營業時間結束時為相關投資者持有基金單位的有關財務中介機構及股票經紀的中央結算系統賬戶。

預期相關投資者將於 2025 年 7 月 15 日或前後收到進一步分派，但確實時間可能會因不同股票經紀及財務中介機構而有所不同。每名相關投資者應就收取進一步分派的付款安排（包括付款程序及結算日期）聯絡其股票經紀或財務中介機構。

在進一步分派子基金的溢利及／或資本的情況下，香港投資者一般毋須就分派繳付任何香港利得稅（不論是以預扣稅或其他方式）。對在香港從事貿易、專業或業務的投資者而言，倘源自贖回或出售子基金的基金單位所得的溢利乃產生於或源自該等於香港進行的貿易、專業或業務，且子基金的基金單位屬投資者的收益資產，則有關溢利或須繳付香港利得稅。

投資者應就稅務建議諮詢其專業稅務顧問。

重要提示：此乃重要公告，務請即時垂注。謹此促請股票經紀及財務中介機構盡快將本公告及通告之副本交給其持有子基金基金單位之客戶，並盡快告知其有關本公告及通告之內容。相關投資者應就收取進一步分派的付款安排（包括付款程序及結算日期）聯絡其股票經紀及財務中介機構。

強烈建議投資者將前期公告、本公告及通告與章程一併閱讀和考慮，以瞭解與子基金、子基金終止、撤銷認可資格及除牌及適用風險因素及其對投資者的影響有關的更多詳情。

3. 子基金資產淨值

管理人及受託人各自確認，於 2025 年 7 月 7 日，子基金的資產淨值及每基金單位資產淨值如下：

資產淨值	每基金單位資產淨值 (向下湊整至小數點後六位數字)
80,634.60 美元	0.064046 美元

子基金的資產淨值簡要明細如下：

於 2025 年 7 月 7 日

資產

現金及現金等值物

118,230.98 美元

總資產

118,230.98 美元

負債

應計開支

37,596.38 美元

總負債

37,596.38 美元

資產淨值

80,634.60 美元

截至分派記錄日已發行基金單位數目

1,259,000

每基金單位資產淨值（向下湊整至小數點後六位數字）

0.064046 美元

每基金單位的進一步分派（即每基金單位資產淨值）（向下湊整至小數點後六位數字）

0.064046 美元

為免生疑，應計開支指子基金已產生的剩餘未來成本，並將從撥備中支付。

4. 劃撥撥備及未來成本的實際金額

於 2025 年 3 月 13 日，下表第一欄所示金額的撥備已撥出，以支付與子基金終止及撤銷認可資格以及子基金除牌有關的部分成本及開支。

劃撥撥備金額	子基金截至2025年7月8日所產生及承擔的未來成本的實際金額
107,971.29美元	78,891.89美元

由第一份公告刊發後至 2025 年 7 月 8 日止期間，子基金產生及承擔的實際「未來成本」載於上表第二欄。管理人與受託人均確認，截至 2025 年 7 月 8 日，有關子基金的所有未來成本（包括預計截至終止日所產生的費用）已悉數計入第二欄所示的金額。子基金將不會再產生任何其他負債。

誠如第一份公告所述，子基金將承擔任何未來成本，即受託人及管理人於第一份公告日期起至終止日（倘終止日延長則包括該日）止期間，就持續維持子基金及執行終止而合理招致或作出的任何未來成本、費用、開支、申索及要求（包括但不限於任何法律費用、核數師費用、監管維持費用、終止相關開支及應付予子基金任何其他服務供應商的費用），金額以撥備金額為上限。

倘撥備超出直至終止日的未來成本的實際金額，則該超出部分將根據相關投資者於分派記錄日在子基金的權益比例，作為進一步分派的一部分退還予相關投資者。為免生疑，與子基金資產變現有關的交易成本及任何稅項並不包括在該撥備或管理人的承擔範圍內，並將由子基金支付。

由於撥備超出直至終止日的未來成本的實際金額，超出部分已包含在進一步分派的金額中，並將在進一步分派中退還予相關投資者。

5. 未來事件

請參見以下載列分派記錄日及自本公告及通告之日起的事件的時間表：

釐定有權收取分派及進一步分派的資格之記錄日期 (即分派記錄日)	2025年4月22日（星期二）營業時間結束前
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寄發有關進一步分派及每基金單位進一步分派率的公告	2025年7月8日（星期二），於進一步分派日前至少五個營業日
管理人經諮詢受託人及核數師後，向截至分派記錄日仍持有基金單位的投資者支付進一步分派 (即進一步分派日)	2025年7月15日（星期二）或前後
在管理人與受託人達成子基金不再存有任何未償還的實際或或有資產及負債的意見之日或之後終止子基金 (即終止日)	預期將於2025年7月24日（星期四）
子基金撤銷認可資格及除牌 撤銷認可資格及除牌日期為證監會及香港聯交所分別批准撤銷認可資格及除牌之日。管理人預期撤銷認可資格及除牌將於終止日或緊隨終止日後進行。	於終止日或緊隨該日後

管理人將依據適用監管規定，於終止日或臨近終止日前刊發公告，通知相關投資者有關子基金的終止日、撤銷認可資格日及除牌日期。

上表所述日期如有任何變更，管理人將發出公告通知相關投資者經更改的日期。

6. 一般事項

投資者就基金單位決定行動步驟前，應審慎行事並諮詢其專業及財務顧問。

倘閣下對本公告及通告有任何疑問，請逕向閣下的股票經紀或財務中介機構提出，或於辦公時間（香港法定假日除外）親臨香港中環德輔道中60-68號萬宜大廈24樓或致電+852 3940 3900與管理人聯絡。

日興資產管理香港有限公司
作為信託及子基金的管理人

2025年7月8日