

9091/3091 -

NIKKOAM METAVERSE THEME ACTIVE ETF

April 2024 Factsheet

Investment Objective

The NikkoAM Metaverse Theme Active ETF's investment objective is to achieve long term capital growth by primarily investing in companies involved in activities relating to, or that provide products, services, technologies or technological capabilities that contribute to, the development of the Metaverse (collectively "Metaverse Business").

The "Metaverse" can be described as a persistent virtual, three-dimensional, fully immersive world that allows a substantial number of users to seamlessly interact as they do in the real world. The Metaverse provides for the redefinition of content creation and ownership, facilitate individual creator economies, enhance digital content curation and aggregation, potentially transforming existing business models and economics across various industries. The Metaverse will need to be supported by both physical infrastructure and virtual layers.

Please note that the NikkoAM E-Games Active ETF was effectively changed to the NikkoAM Metaverse Theme Active ETF on 6 September 2022.

Performance (%)

Share Class		3M	6M	1Y	3Y	5Y	Since Inception
USD	NAV-NAV	2.06	16.67	10.28	-6.73	-	3.04

Calendar Year Performance (%)#

Share Class		YTD	2020	2021	2022	2023
USD	NAV-NAV	4.20	35.90	0.29	-36.95	25.42

Source: Nikko Asset Management Asia Limited as of 30 April 2024.

Returns are calculated on a NAV-NAV basis and assuming all dividends and distributions are reinvested, if any. Returns for period in excess of 1 year are annualised. Past performance is not indicative of future performance.

#Calendar Year Returns for 2020 is since listing date on 16 June 2020

* Subject to the Manager's discretion, the Manager may pay distributions to Unitholders. There is no guarantee to the payment of distributions or frequency of payment. Distributions will be paid in the base currency (USD) only. Distributions may be made out of capital or effectively out of capital as well as income at the Manager's discretion.

^The NikkoAM Metaverse Theme Active ETF was previously listed on 16 June 2020 as the NikkoAM E-Games Active ETF.

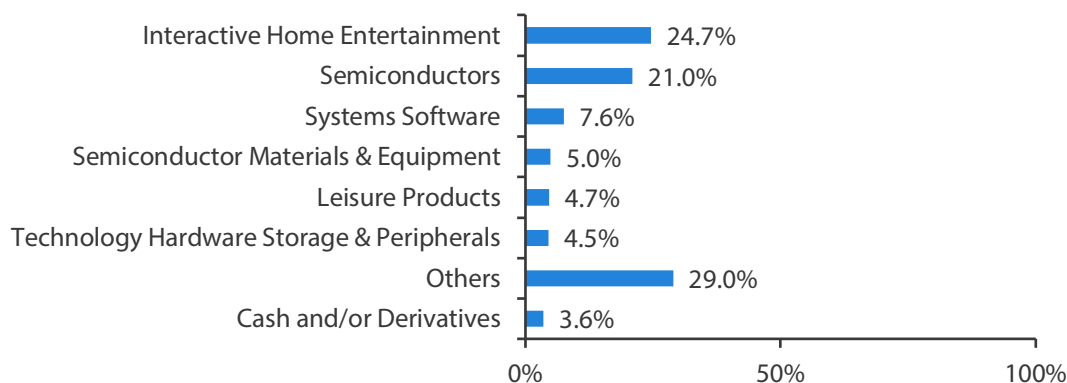
Fund Details

Base Currency	USD
Trading Currency	USD HKD
NAV	USD 11.1822
Fund Size	USD 19.24 million
Total Units	1,721,000
Management Fee	Currently 0.75% per annum of the Net Asset Value of the Units
Listing Date[^]	16 June 2020
Effective Date	6 September 2022
Trading Lot Size	10 Units
Underlying Index	N/A
Distribution Policy*	The Fund currently has no intention to make distributions.
Listing	The Stock Exchange of Hong Kong Limited – Main Board
Manager	Nikko Asset Management Hong Kong Limited
Sub-manager	Nikko Asset Management Asia Limited
Trustee	BNP Paribas Trust Services (Hong Kong) Limited

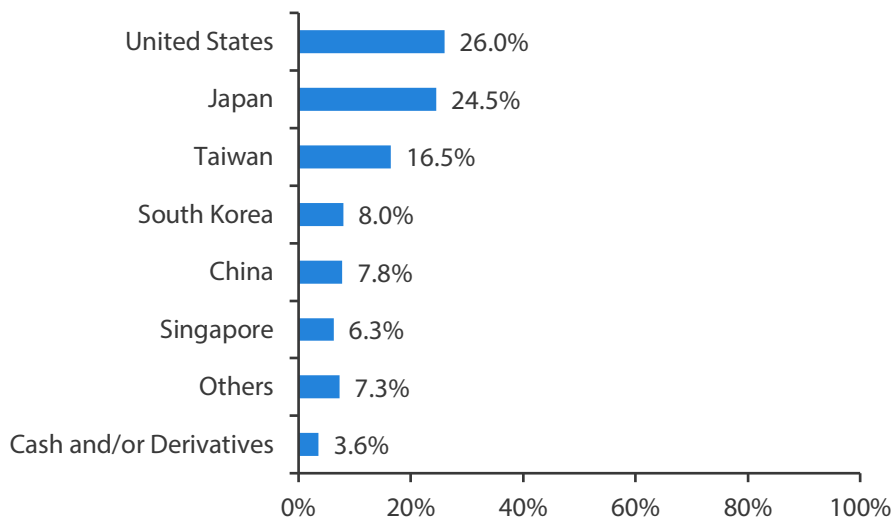
Fund Holdings

Top 10 Holdings	Weight
NVIDIA CORPORATION	8.1%
MICROSOFT CORPORATION	7.6%
TAIWAN SEMICONDUCTOR MANUFACTURING CO., LTD. SPONSORED ADR	5.0%
SONY GROUP CORPORATION	4.3%
SEA LIMITED SPONSORED ADR CLASS A	4.2%
RORZE CORPORATION	3.8%
AMAZON.COM, INC.	3.7%
NETEASE INC	2.8%
NAVER CORP.	2.4%
SAMSUNG ELECTRONICS CO., LTD. SPONSORED GDR	2.4%

Sector Allocation



Country Allocation



Cash in allocation charts includes cash equivalents.
 Percentages of allocation may not add to 100% due to rounding error.
 Source: Nikko Asset Management Asia Limited as of 30 April 2024

Fund Information

Currency	Stock Code	ISIN
USD	9091 HK	HK0000601028
HKD	3091 HK	HK0000601036

Contact Us

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Important Information

- The NikkoAM Metaverse Theme Active ETF (the “Sub-Fund”) is a fund constituted in the form of a unit trust and is a sub-fund of the Nikko AM Hong Kong Exchange Traded Funds Series. The units of the Sub-Fund (the “Units”) are listed on The Stock Exchange of Hong Kong Limited (the “SEHK”). These Units are traded on the SEHK like listed stocks.
- Investment involves risks. Past performance or any prediction, projection or forecast is not indicative of future performance. The value of units and income from them may fall or rise. Investments in the Sub-fund is subject to investment risks, including the possible loss of principal amount invested. You should read the Prospectus and Key Facts Statement for details including the risk factors and the arrangement in the event that the Sub-fund is delisted. Investors should also note that the Sub-Fund is different from a typical unit trust and units may only be created or redeemed directly by a participating dealer in large creation or redemption units. This brochure is issued by Nikko Asset Management Hong Kong Limited and has not been reviewed by the Securities and Futures Commission.
- The Sub-Fund’s investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.
- The Sub-Fund employs an actively managed investment strategy. The Sub-Fund does not seek to track any index or benchmark, and there is no replication or representative sampling conducted by the Manager or the Sub-Manager. It may fail to meet its objective as a result of the Manager or the Sub-Manager’s selection of investments, and/or the implementation of processes which may cause the Sub-Fund to underperform as compared to other index tracking funds with a similar objective.
- The Sub-Fund may invest in small and mid-capitalisation companies. The stocks of such companies may have lower liquidity and their prices are more volatile to adverse economic developments than those of larger capitalisation companies in general.
- The Sub-Fund invests in emerging markets which may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risk, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- The Sub-Fund’s investments are concentrated in the companies involved in the Metaverse Business. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments and may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the relevant sectors.
- The Metaverse is a new theme. Some aspects of the Metaverse may be based on untested technologies. The Metaverse may expose users to fraud or scams as certain users or groups of users may engage in fraudulent activities or transaction through the dishonest or illegal use of technologies or services provided by companies in the Metaverse Business. Future regulatory developments could also affect the viability of the Metaverse and the business prospects of the companies involved in the Metaverse Business.
- The Sub-Fund may from time to time invest in financial derivative instruments for hedging purposes. Exposure to financial derivative instruments may lead to a high risk of significant loss by the Sub-Fund.
- The trading price of the Units on the SEHK is driven by market factors such as the demand and supply of the Units. Therefore, the Units may trade at a substantial premium or discount to the NAV.
- Subject to the Manager’s discretion, the Manager may pay distributions to unitholders. There is no guarantee to the payment of distributions or frequency of payment. Unitholders will receive distributions in the base currency (USD) only. In the event that a unitholder has no USD account, the unitholder may have to bear the fees and charges associated with the conversion of such distributions, and bear bank or financial institution fees and charges associated with the handling of the distribution payment. Unitholders are advised to check with their brokers regarding arrangements for distributions.
- The Manager may at its discretion pay dividends out of capital. Payment of dividends out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction in the NAV per Unit of the Sub-Fund.